

Data Archival and Patch Application



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Agenda

- Data Archival
 - Business Drivers
 - Archive Considerations
 - PeopleSoft Data Archive Manager
 - Custom Solution
- Patch Application Strategy
 - Schedule Frequency
 - Tax Updates
 - Testing Efforts
 - Service Packs/Maintenance Packs/Application Bundles/Patches/Fixes

Data Archival - Business Drivers



- Storage Costs
- Performance
- Database Size

Data Archival - Archive Considerations



- Retention/ Regulatory Requirements
- Access to Archived Data
- Reporting needs & Time Lines
- Cost to maintain archive solution
- Application Upgrades
- Data Integrity
- Size of tables

Data Archival - PeopleSoft Data Archive Manager



- Archive Objects
 - Identify Archive Records
 - Map Associated History Tables
- Archive Queries
 - Archive data selection criteria
- Archive Templates
 - Group Archive Objects, Queries and Archive Process
- Archive Jobs to History
 - Execute Archive process for an Archive Template
- Archive Audit
 - Archive Audit abilities

Data Archive - Custom Solution



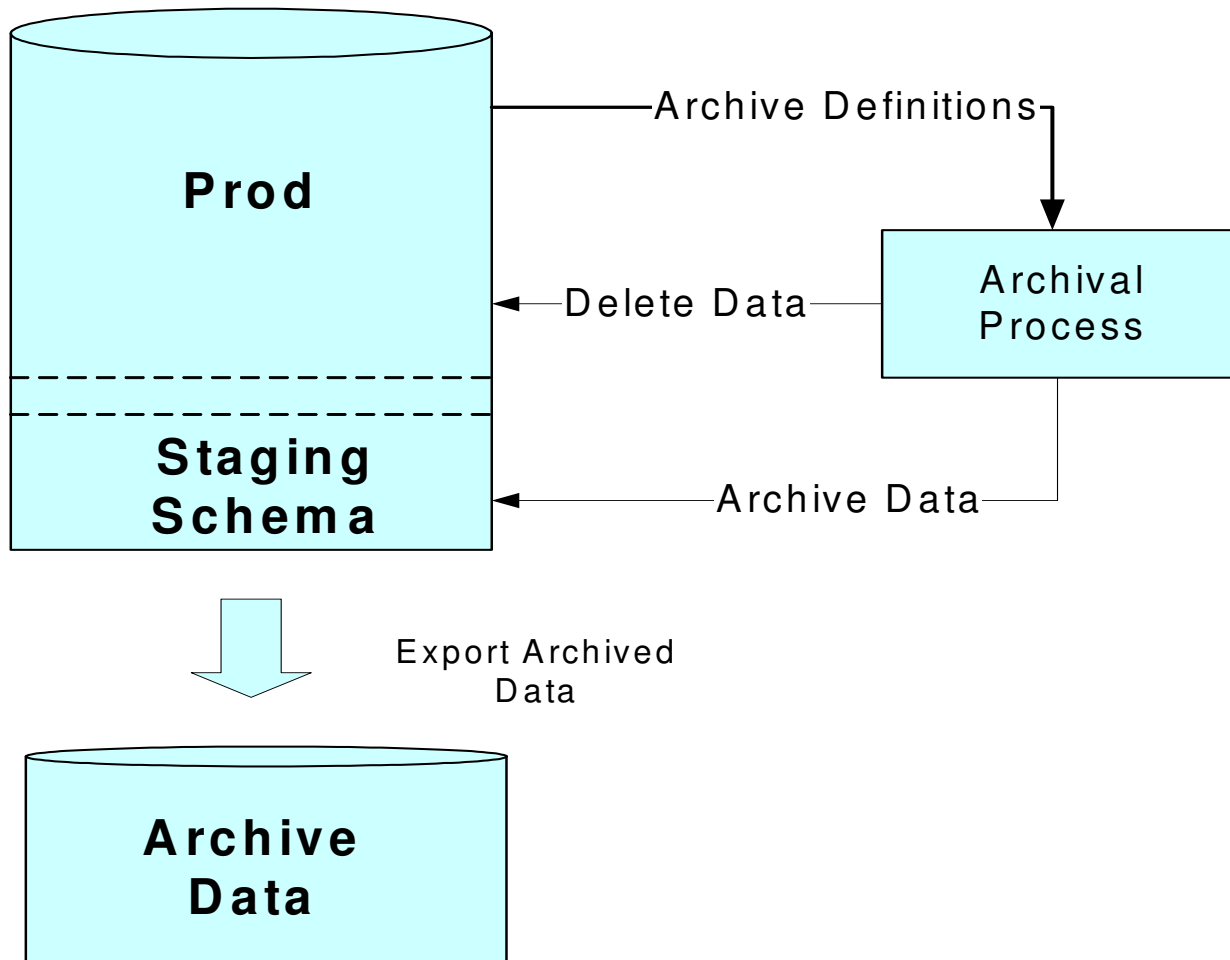
- Archive Data From Production & Store Archived Data in Archive Database
- Ability to extract reports from archived data with no additional development
- Easy to maintain with application upgrades
- Archive Database will have production data as of last refresh data (refresh frequency can be weekly)
- Define Archive Criteria
 - Date Driven
 - Year Driven
 - Criteria Driven
 - Retention Driven

Data Archive - Custom Solution

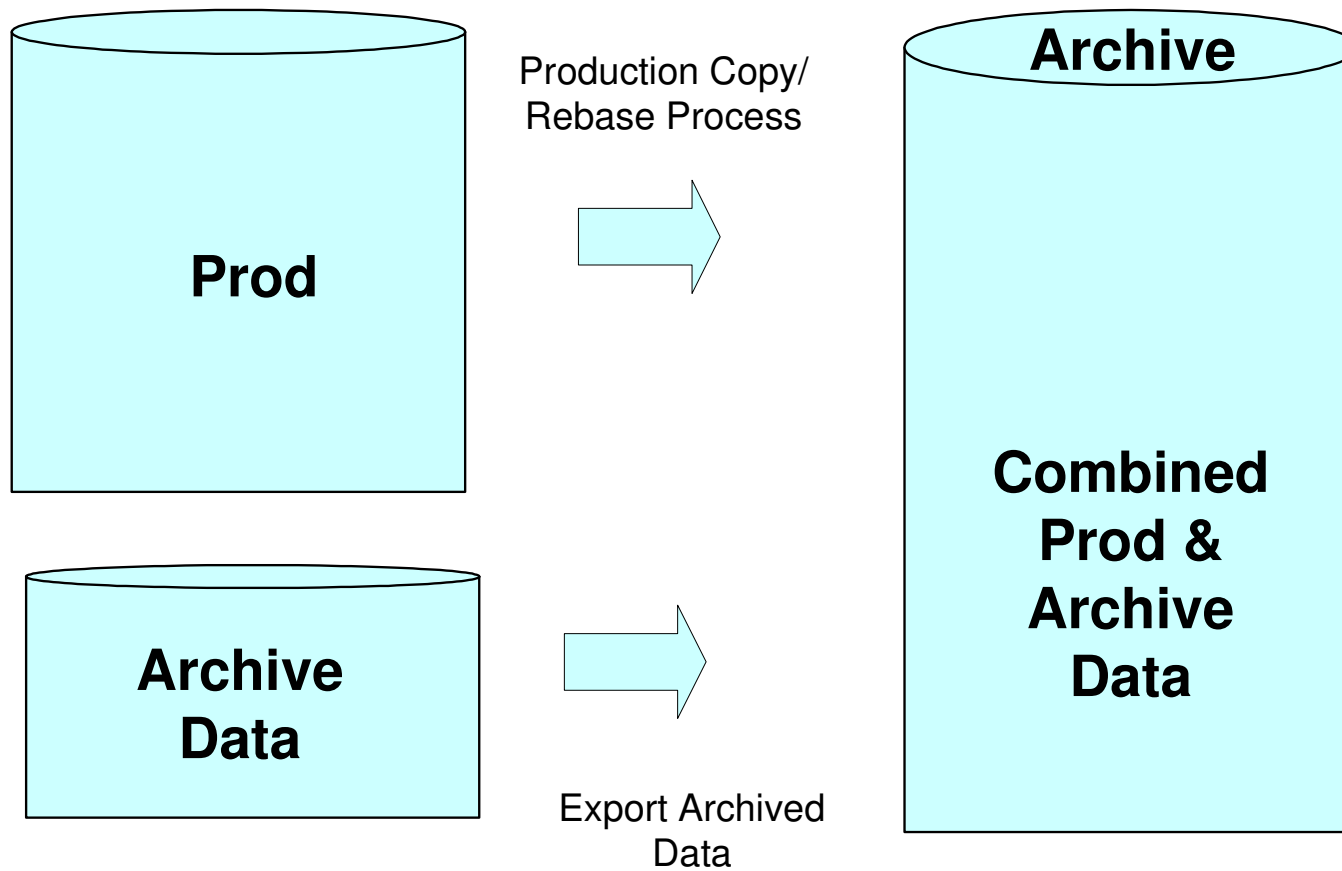


- Setup Archive Categories
 - Category (Payroll, HR, AP, GL Etc.,)
 - Description
 - Frequency
- Assign Archive Tables to Category
 - Table Name
- Define Archive Criteria
 - Field Name
 - Field Type (Year Number, Fiscal Year, Calendar Year)
 - Criteria

Data Archive - Custom Solution



Data Archive - Custom Solution



Patch Application Strategy - Discussion



- Schedule Frequency
- Tax Updates
- Testing Efforts
- Service Packs/Maintenance Packs/Application Bundles/Patches/Fixes

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